Stock code: 000016, 200016 Stock abbreviation: *ST Konka A, *ST Konka B
Announcement No.: 2026-56
Bond code: 133783, 134294 Bond abbreviation: 24 Konka 03, 25 Konka 01
134334 25 Konka 03

Summary of 2026 Semi-Annual Report of Konka Group Co., Ltd.

I. Important notes

This Summary of Semi-Annual Report is sourced from the full text of the Semi-Annual Report. In order to fully understand the operating results, financial position, and future development planning of the Company, investors are advised to carefully read the full text of the Semi-Annual Report in the media designated by the CSRC.

All the Company's directors have attended the board meeting for the review of this Report.

Reminder of non-standard audit opinion

□ Applicable √ Not applicable

Profit distribution plan or plan for conversion of provident funds into share capital during the reporting period deliberated by the board of directors

□ Applicable √ Not applicable

The Company plans not to distribute cash dividends, issue bonus shares, or convert capital reserve into share capital.

Preferred share profit distribution plan for the reporting period approved by the resolution of the Board of Directors

□ Applicable √ Not applicable

II. Basic information of the Company

1. Company Profile

Stock Name	*ST Konka A, *ST Konka B	Stock Code	000016、200016
Stock exchange for stock listing	Shenzhen Stock Exchange		
Previous stock name (if any)	Konka Group-A, Konka Group-B		
Contact person and contact information	Secretary of the Board of Directors	Securities Representative	
Name	Yu Huiliang	Miao Leiqiang	
Office Address	Konka R&D Building, No. 28 Keji South 12th Road, Science and Technology Park, Yuehai Street, Nanshan District, Shenzhen 518057	Konka R&D Building, No. 28 Keji South 12th Road, Science and Technology Park, Yuehai Street, Nanshan District, Shenzhen 518057	
Tel.	0755-26609138	0755-26609138	

E-mail	szkonka@konka.com	szkonka@konka.com

2. Key Financial Information

Whether the Company needs to retrospectively adjust or restate the accounting data of previous years

□ Yes √ No

	The Reporting Period	Same period last year	Year-on-year change for the Reporting Period
Operating revenue (RMB)	3,851,571,370.34	5,247,507,849.27	-26.60%
Net profit attributable to the listed company's shareholders (RMB)	-172,780,295.60	-383,328,019.43	54.93%
Net profit attributable to the listed company's shareholders before non-recurring gains and losses (RMB)	-209,244,110.09	-1,027,502,125.26	79.64%
Net cash generated from/used in operating activities (RMB)	-536,154,671.39	-675,623,430.93	20.64%
Basic earnings per share (RMB/share)	-0.0718	-0.1592	54.90%
Diluted earnings per share (RMB/share)	-0.0718	-0.1592	54.90%
Weighted average return on equity	Not applicable	-28.67%	Not applicable
	End of the Reporting Period	End of the previous year	Changes from the end of the previous year to the end of the Reporting Period
Total assets (RMB)	18,418,780,854.69	22,350,904,261.25	-17.59%
Net assets attributable to the listed company's shareholders (RMB)	-6,227,300,722.45	-6,083,071,689.95	-2.37%

3. Shareholders and Shareholding

Unit: share

Number of ordinary shareholders as at the end of the Reporting Period	96,565	Number of preferred shareholders with resumed voting rights (if any)				0
Shareholdings of the top 10 shareholders (excluding shares lent through refinancing)						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares held	Restricted shares held	Shares in pledge, marked or frozen	
					Status	Quantity
Panshi Runchuang (Shenzhen) Information Management Co., Ltd.	State-owned legal person	21.76%	524,022,432	0		
CITIC Securities Brokerage (Hong Kong) Co., Ltd.	Foreign legal person	8.24%	198,361,110	0		
Guoyuan Securities Brokerage (Hong Kong) Co., Ltd.	Foreign legal person	2.55%	61,327,243	0		
HOLY TIME GROUP LIMITED	Foreign legal person	2.34%	56,289,100	0		
Li Tao	Domestic natural person	1.32%	31,830,900	0		

NAM NGAI	Foreign natural person	0.79%	18,984,676	0		
Zhang Yuxiang	Domestic natural person	0.39%	9,500,000	0		
Xu Zhiwang	Foreign natural person	0.37%	8,887,629	0		
Qu Chen	Domestic natural person	0.29%	7,044,808	0		
Wang Jingfeng	Domestic natural person	0.25%	6,000,000	0		
Related or acting-in-concert parties among the shareholders above	Panshi Runchuang and Commotra Company Limited are both wholly-owned subsidiaries of China Resources and parties acting in concert; Panshi Runchuang holds 524,022,432 A-shares of Konka Group Co., Ltd., accounting for 21.76% of the totaL, and acts as the controlling shareholder of the company. Commotra Company Limited holds 198,361,110 B-shares of Konka Group Co., Ltd. through CITIC Securities Brokerage (Hong Kong) Limited, accounting for 8.24% of the total. It remains unknown whether other shareholders are related or act in concert.					
Description of Shareholders Participating in Margin Lending and Securities Lending Business (if any)	A-share shareholder Li Tao holds 31,830,900 shares through the Client Credit Trading Collateral Securities Account of Guotai Haitong Securities Co., Ltd. A-share shareholder Wang Jingfeng holds 6,000,000 shares through the Client Credit Trading Collateral Securities Account of Guotai Haitong Securities Co., Ltd.					

Participation of shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares in refinancing business and lending shares

□ Applicable √ Not applicable

Changes to the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares compared with the previous period due to refinancing lending/repayment

□ Applicable √ Not applicable

4. Changes in Controlling Shareholders or De Facto Controllers

Change to the controlling shareholder in the Reporting Period

□ Applicable √ Not applicable

None.

Change of the de facto controller during the Reporting Period

□ Applicable √ Not applicable

None.

5. Total number of preferred shareholders and shareholdings of top 10 preferred shareholders of the Company

□ Applicable √ Not applicable

There were no shareholdings of preferred shareholders during the reporting period.

6. Bonds existing on the approval date of the Semi-Annual Report

√ Applicable □ Not Applicable

(1) Basic Information of Bonds

Name	Abbr.	Code	Issue date	Due date	Bond Balance (RMB'0,000)	Interest rate
Privately placed corporate bonds to professional investors in 2024 of Konka Group Co., Ltd. (Tranche II) (Variety II)	24 Konka 03	133783	March 18, 2024	March 18, 2027	40,000	4.03%
Privately placed corporate bonds to professional investors in 2025 of Konka Group Co., Ltd. (Tranche I) (Variety I)	25 Konka 01	134294	June 23, 2025	June 23, 2028	41,000	3.50%
Privately placed corporate bonds to professional investors in 2025 of Konka Group Co., Ltd. (Tranche II) (Variety I)	25 Konka 03	134334	July 4, 2025	July 4, 2028	79,000	2.80%

(2) Financial Indicators as of the End of the Reporting Period

Item	End of the Reporting Period	End of the previous year
Debt/asset ratio	133.01%	126.22%
Item	The Reporting Period	Same period last year
EBITDA interest coverage ratio	1.00	1.22

III. Important matters

In the first half of 2026, the Company continuously optimized its business structure through professional integration, and comprehensively enhanced the efficiency of the entire "R&D, production, supply, sales, and service" chain through lean management. Operating expenses continued to decline, and operating profit improved year-on-year. Coupled with a year-on-year increase of RMB 471 million in investment income from associates, the Company reduced its losses compared with the same period of the previous year. However, due to the following reasons, the Company remained in an overall loss-making position.

(I) In the first half of 2026, the upstream supply chain for the Company's consumer electronics business continued to fluctuate, and product costs continued to rise. Adjustments to the product structure and pricing strategy were insufficient to offset the pressure from rising costs, further compressing gross profit margins. Although operating expenses continued to be optimized, gross profit failed to effectively cover operating expenses, and the business remained in an operating loss.

(II) At present, the Company's semiconductor business is still in the early stage of industrialization. Although some products have entered industrialized sales, they have yet to achieve economies of scale or profitability, and the semiconductor business as a whole remains in an operating loss.

Konka Group Co., Ltd.
Board of Directors
August 28, 2026