

stock code : 000413,200413

Abbreviation: Dongxu Optoelectronic, Dongxu B

Announcement No.: 2018-127

# **Tunghsu Optoelectronic Technology Co., Ltd.**

## **The Third Quarterly Report 2018**

**October 2018**

## **I. Important Notice**

The Board of Directors ,Supervisory Committee, all directors, supervisors and senior executives of the Company hereby guarantees that there are no misstatement, misleading representation or important omissions in this report and shall assume joint and several liability for the authenticity, accuracy and completeness of the contents hereof.

All of the directors presented the board meeting at which this Quarterly Report was examined.

Mr.Wang Lipeng, The Company leader, Ms.Feng Qiuju, Chief financial officer and the Mr.Gao Feipeng, the person in charge of the accounting department (the person in charge of the accounting )declare: the financial report carried in this report is authentic and completed.

## II. Basic information about the company

### I. Main financial data and financial index

Indicate by tick mark whether the Company needs to retroactively restate any of its accounting data.

√Yes □No

Reasons for retrospective restatements:

Business merger under the same control.

	This period	Same period of last year		Changes of this period over same period of last year ( % )
		Before adjustment	After adjustment	After adjustment
Gross assets ( Yuan )	67,307,546,318.09	67,683,329,226.91	68,610,779,546.18	-1.90%
Net assets attributable to the shareholders of the listed company ( Yuan )	31,674,599,946.40	30,922,796,455.46	30,949,718,542.41	2.34%
	Reporting period	Increase/decrease over the same period of last year ( % )	Between beginning of the year to the end of the report period	Changed ( % ) over end of prev. year
Operating revenue (Yuan)	6,133,715,988.34	79.68%	17,263,567,779.22	108.24%
Net profit attributable to the shareholders of the listed company ( Yuan )	456,861,464.93	9.28%	1,315,157,554.01	24.60%
Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company ( Yuan )	440,653,348.34	8.72%	1,251,998,827.11	29.15%
Cash flow generated by business operation, net ( Yuan )	--	--	-515,426,729.96	-210.32%
Basic earning per share(RMB/Share)	0.08	0.00%	0.23	9.52%
Diluted gains per share(Yuan/Share)	0.08	0.00%	0.23	9.52%
Weighted average income/asset ratio ( % )	1.45%	-0.24%	4.19%	-0.27%

Items and amount of non-current gains and losses

√ Applicable □ Not applicable

In RMB yuan

Items	Amount (Year-beginning to the end of the report period.)	Notes
Non-current asset disposal gain/loss(including the write-off part for which assets impairment provision is made)	-3,418,550.48	
Government subsidy recognized in current gain and loss(excluding those closely related to the Company's business and granted under the state's policies)	60,821,881.55	
Gain/loss on entrusting others with investment or asset management	13,923,452.07	
Gain/loss from debt reorganization	484,207.00	
Net gain/loss of current term from consolidation of subsidiaries under common control from beginning of term to the consolidation date	-9,555,668.76	
Entrusted with the operating of the trust to obtain fee income	235,849.06	
Other non-operating income and expenditure beside for the above items	9,012,735.85	
Less: Influenced amount of income tax	10,315,572.42	
Amount of influence of minority interests (After tax)	-1,970,393.03	
Total	63,158,726.90	--

For the Company's non-recurring gain/loss items as defined in the Explanatory Announcement No.1 on information disclosure for Companies Offering their Securities to the Public-Non-recurring Gains and Losses and its non-recurring gain/loss items as illustrated in the Explanatory Announcement No.1 on information Disclosure for Companies offering their securities to the public-non-recurring Gains and losses which have been defined as recurring gains and losses, it is necessary to explain the reason.

□ Applicable√ Not applicable

None of Non-recurring gain /loss items recognized as recurring gain /loss/items as defined by the information disclosure explanatory Announcement No.1- Non –recurring gain/loss in the report period.

## II.Total Shareholders and Shares Held by Top Ten Shareholders at the End of the Reporting Period

### 1. About Total Common Shareholders, Total Preference Shareholders with the Voting Power Recovered and the Shares Held by Top Ten Common Shareholders

In shares

Total number of common shareholders at the period-end	352,955 (Including 335705 shareholders holding A shares and 17250 shareholders holding B shares)	Total preference shareholders with the voting power recovered at the end of the reporting period(if any)	0
Shares held by the top 10 shareholders			

Shareholder name	Properties of shareholder	Share proportion %	Quantity	Amount of tradable shares with Conditional held	Pledging or freezing	
					Status of the shares	Quantity
Tunghsu Group Co., Ltd.	Domestic Non-State-owned legal person	15.97%	915,064,091	791,889,488	Pledge	799,643,042
Shijiazhuang Baoshi Electronic Group Co., Ltd.	Domestic Non-State-owned legal person	5.80%	332,382,171		Pledge	153,520,000
Shanghai Huimao Enterprise Management Co., Ltd.	Domestic Non-State-owned legal person	4.58%	262,626,262	262,626,262	Pledge	80,240,722
Minsheng Royal Fund Management Co., Ltd.—Ping An Bank-Daye Trust Zengli 2 single Fund Trust	Other	1.70%	97,192,224	97,192,224		
Tunghsu Optoelectronic Technology Co., Ltd.—The first ESOP	Other	1.27%	72,639,296	72,639,296		
Beixin Ruifeng Fund—China Merchants Bank—Daye Trust—Daye Trust Profit increase 3 single fund plan	Other	1.08%	62,095,032	62,095,032		
Shenzhen Taianer Information Technology Co., Ltd.	Domestic Non-State-owned legal person	1.07%	61,165,682		Pledge	55,265,682
Wanhe Securities—China Merchants Bank—Wanhe Securities and No.1 Collective asset management plan	Other	0.96%	55,246,500			
Nuoan Fund-Industrial Securities-Nanjing Shuangan Assets Management Co., Ltd.	Other	0.96%	55,246,487			
Zhonghai Trust Co., Ltd.—Zhonghai Trust—Tunghsu Optoelectronic ESOP pooled Fund trust	Other	0.92%	52,555,280			
Shares held by the Top 10 Shareholders of Non-restricted shares						
Shareholders' Names		Number of the		Share type		

	non-restricted shares held	Share type	Quantity
Shijiazhuang Baoshi Electronic Group Co., Ltd.	332,382,171	RMB Common shares	332,382,171
Tunghsu Group Co., Ltd.	123,174,603	RMB Common shares	123,174,603
Shenzhen Taianer Information Technology Co., Ltd.	61,165,682	RMB Common shares	61,165,682
Wanhe Securities—China Merchants Bank—Wanhe Securities and No.1 Collective asset management plan	55,246,500	RMB Common shares	55,246,500
Nuoan Fund—Xingye Securities—Nanjing Shuangan Assets Management Co., Ltd.	55,246,487	RMB Common shares	55,246,487
Zhonghai Trust Co., Ltd.—Zhonghai Trust—Tunghsu Optoelectronic Employees' Shareholding Plan Collecting Fund Trust	52,555,280	RMB Common shares	52,555,280
China Life AMP Asset Management Co., Ltd.—Bohai Bank—Minsheng Trust 托—China Minsheng Trust Zhicheng 192 Tunghsu Optoelectronic Private Placement Co., Ltd. Trust Plan	48,619,336	RMB Common shares	48,619,336
# Yang Haihui	31,767,200	RMB Common shares	31,767,200
China securities finance Co., Ltd.	30,906,112	RMB Common shares	30,906,112
Qianhai Equity Investment Fund (LP)	28,094,845	RMB Common shares	28,094,845
Explanation on shareholders participating in the margin trading business	Among the shareholders , Tunghsu Group and Baoshi Group have relationship and constitute persons taking concerted action, At the same time, there is a concerted relationship with Yang Haihui.		
Participation of top 10 unconditional common share shareholders in securities margin trading (if any)	the top 10 ordinary shareholder Yang Haihui , holds 31,767,200 shares through the margin financing and securities lending account, accounting for 0.55% of the company's total share capital.		

Whether top ten common shareholders or top ten common shareholders with un-restrict shares held have a buy-back agreement dealing in reporting period.

☐ Yes ☒ No

The top ten common shareholders or top ten common shareholders with un-restrict shares held of the Company have no buy –back agreement dealing in reporting period.

## 2.Total number of preferred shareholders and shareholding of top 10 preferred shareholders by the end of the report period

☐ Applicable ☒ Not applicable

### III Significant Events

#### I. Particular about major changes from items of main accounting statements d financial indexes as well as reasons

√ Applicable □ Not applicable

No	Items	This period/Year-end balance	Same period of the previous year/Year-beginning balance	Changes %	Remarks on the change
1	Advance payments	3,977,698,892.40	2,021,119,950.95	96.81%	Mainly due to the new prepaid purchase price
2	Assets held for sales	126,264,435.58	213,034,435.58	-40.73%	Mainly due to the divestiture of the Sun company held for sale in the current period
3	Other current asset	869,301,646.76	2,559,947,333.75	-66.04%	Mainly due to the redemption of wealth management products and the tax refund for input tax to be deducted
4	Available for sale of financial assets	243,158,605.30	100,000,056.00	143.16%	Mainly due to the new investment that has no control, joint control or significant influence in the current period.
5	Construction in progress	5,440,305,032.18	3,663,486,639.90	48.50%	Mainly due to the construction of the production line
6	Development expenses	31,746,824.29	15,397,704.97	106.18%	Mainly due to the increase in development projects
7	Long-term loan	3,626,603,489.32	5,209,726,250.77	-30.39%	Mainly due to repayment
8	Business income	17,263,567,779.22	8,290,180,051.74	108.24%	Mainly due to business growth
9	Business cost	14,026,126,902.57	6,064,282,729.77	131.29%	Mainly due to the increase in the corresponding cost of business growth
10	Sales expense	179,353,037.49	70,558,695.36	154.19%	Mainly due to the increase in freight costs such as business growth.
11	Administrative expense	412,996,869.13	274,418,882.89	50.50%	Mainly due to the increase in the corresponding Labor cost of business growth

#### II. The progress of significant events and influence, as well as the analysis and explanation on resolving proposal.

□ Applicable √ Not applicable

#### III. Commitments finished in implementation by the Company, shareholders, actual controller, acquirer, directors, supervisors, senior executives or other related parties in the reporting period and commitments unfinished in implementation at the end of the reporting period

□ Applicable √ Not applicable

The company has no commitments completed in period and those without completed till the end of the period from actual controller, shareholders, related parties, purchaser and companies.

#### **IV. Anticipation of Business Performance of 2018**

Alert of loss or significant change in net profit from the beginning of year to the end of next report period or comparing with the same period of last year, and statement of causations.

☐ Applicable ☒ Not applicable

#### **V. Investment in securities**

☐ Applicable ☒ Not applicable

No securities investment in period.

#### **VI. Entrusted Financial Management**

☐ Applicable ☒ Not applicable

There is no Entrusted Financial Management during the report period.

#### **VII. Investment in derivatives**

☐ Applicable ☒ Not applicable

There is no derivative investment during the report period.

#### **VIII. The registration form of acceptance of investigation, communication and interview in the report period for future reference**

☐ Applicable ☒ Not applicable

The Period has no research, communication and written inquiry from the investors in the report period.

#### **IX. External guarantee get out of line**

☐ Applicable ☒ Not applicable

The Company has no external guarantee get out of the line in the Period

#### **X. Controlling shareholder and its related parties occupying non-business capital of the listed company**

☐ Applicable ☒ Not applicable

There are no controlling shareholder and its related parties occupying non-business capital of the listed company in Period



Tunghsu Optoelectronic Technology Co., Ltd.

Board Chairman: Wang Lipeng

Issue day approved by the Board of Directors: October 30,2018