

Stock Code: 000024, 200024

Stock ID: ZSDC, ZSJB

Announcement No.: [CMPD] 2015-168

## **China Merchants Property Development Co., Ltd. Announcement on B-shareholders Fulfilling Formalities for Transfer-Registration Restricted Accounts (for the Second Time)**

The Company and all members of its Board of Directors hereby guarantee the authenticity, accuracy and completeness of the information disclosed, without any false records, misleading statements or material omissions.

### Important Notes:

- The Announcement only involves the Company's B-shareholders who have been allocated an account restricted in transfer-registration ("transfer-registration restricted account"), specifically: (1) the domestic investors who had not confirmed the correlations between *Yimatong* Account and A-share and B-share accounts by Dec. 7, 2015; (2) all foreign investors involved in domestic transactions; and (3) all foreign investors involved in non-domestic transactions. All of them are hereinafter referred to as the "Relevant Shareholders".
- The Relevant Shareholders intending to conduct a transaction on the first day when CM Shekou is listed shall fulfill relevant formalities before Dec. 29, 2015. (The application for listing is to be approved by Shenzhen Stock Exchange (SZSE). The listing date will be separately announced.)
- In the Announcement, the Company's A-shareholders and the B-shareholders who had confirmed the correlations between *Yimatong* Account and A-share and B-share accounts before Dec. 7, 2015 are not involved.

The Proposal of acquiring and merging China Merchants Property Development Co., Ltd. ("China Merchants Property Development" or the "Company") by China Merchants Shekou Holdings Co., Ltd. ("China Merchants Shekou Holdings") via stock for stock method has been reviewed and approved by China Securities Regulatory Commission (the "CSRC") with the approval document ZJXK [2015] No. 2766, and the stock conversion of B shares of China Merchants Property Development to A shares of China Merchants Shekou Holdings is now in the implementation stage.

China Securities Depository and Clearing Co., Ltd. (CSDCC) has issued transfer-registration restricted accounts free of charge to the Company's domestic B-shareholders and all the foreign B-shareholders who had confirmed the correlations between *Yimatong* Account and A-share and B-share accounts by Dec. 7, 2015, under which CM Shekou's A shares so converted will be registered. CSDCC has delivered the information about the transfer-registration restricted accounts to each securities company, with which the Relevant Shareholders may get in touch to fulfill the formalities as follows before conducting transactions of the shares under the said

restricted account:

- (1) Domestic investors: They need to confirm that the business department of the securities company concerning the original B-shares has enabled the RMB settlement function of the original B-share capital account, and fulfill the formalities for the third-party custody of the capital account regarding the transfer-registration restricted accounts with the said business department.
- (2) Foreign investors involved in domestic transactions: They need to confirm that the business department of the securities company concerning the original B-shares has enabled the RMB settlement function of the original B-share capital account.
- (3) Foreign investors of non-domestic transactions (the securities company has been designated): They need to fulfill formalities for opening the capital account regarding the transfer-registration restricted accounts with the designated securities company.
- (4) Foreign investors not involved in domestic transactions (securities company has not been designated): They need to fulfill formalities for opening the capital account regarding the transfer-registration restricted accounts with the Securities Business Department of China Merchants Securities Co., Ltd. located in Duty-free Business Building, Yitian Road, Shenzhen.

Domestic service phone: 95565

Overseas hotline: 86-755-26951111

Fax: 0755-26450088

E-mail: [sbox@cmschina.com.cn](mailto:sbox@cmschina.com.cn)

Address:

Securities Business Department of China Merchants Securities Co., Ltd.

9F, Duty-free Business Building, Yitian Road, Futian District, Shenzhen

Tel.: 0755-82766301

In order to implement the conversion of stocks and accounts as required, the Company hereby has the following special notes to the Relevant Shareholders:

1. CSDCC has delivered the information about the transfer-registration restricted accounts to each domestic securities company, so the Relevant Shareholders may get in touch to fulfill the formalities as required.
2. The investors should fulfill the formalities for the transfer-registration restricted accounts as required by each securities company.
3. The Relevant Shareholders intending to conduct a transaction on the first day when CM Shekou is listed shall fulfill the above formalities before Dec. 29, 2015. (The application for listing is to be approved by SZSE. The listing date will be separately announced.)

In addition, in the process of account conversion, three transfer-registration restricted accounts have been closed, covering altogether 17,310 shares (CM Shekou's A-share), which therefore cannot be registered under the corresponding restricted accounts. The Company will directly get in touch with the above three investors or their securities companies. The cooperation of the relevant investors and securities

companies in the registration will be appreciated.

For more details about the conversion of the account and stock, the different categories of the B-shareholders, the transfer-registration restricted accounts, the confirmation of the correlations between *Yimatong* Account and A-share and B-share securities accounts, and the formalities for the transfer-registration restricted accounts, etc., please refer to *Operational Guidelines for Account Conversion Investors Related to the Stock-for-stock Merger of CMPD by China Merchants Shekou Industrial Zone Holdings Co., Ltd. and the Listing of A and B-share Securities in SZSE* (Announcement on Dec. 2, 2015).

China Merchants Property Development Co., Ltd.

Board of Directors

December 23, 2015